

**HIGHLIGHT**

- The NGX All Share Index (ASI) increased by 1.56% today. Year-To-Date return is currently at +5.28%.
- The total volume of trade (in percentage) decreased by 16.45% while the value of trade decreased by 26.59% compare to the previous trading day.
- The market breadth was positive; 1.68x (42 gainers and 25 losers).

The equities market ended the day on a positive note, with the benchmark index increasing by 1,662.60 points. The NGX All Share Index (ASI) increased by 1.56%, closing at 108,361.10 points, while the market capitalization stood at N68.105 trillion.

Among the selected indices, the NGX Lotus Islamic Index(LII) emerged as the best-performing portfolio, rising 3.79% today. In contrast, the NGX Insurance Industry Index recorded the biggest decline, falling by 1.61%.

Guaranty Trust Holdings, Access Holdings and Zenith Bank Plcs were the top three value drivers, contributing N2.423 billion, N2.202 billion, and N1.235 billion, respectively. Together, they accounted for 42.16% of the total trade value for the day.

At the close of today's trading session, a total of 475.459 million shares, valued at N13.899 billion, were exchanged in 17,575 deals. Market turnover was driven by Access Holdings, Guaranty Trust Holdings and UBA with transaction volumes of 103.915 million, 37.985 million, and 30.731 million shares, respectively.

Nestle Foods and 2 other Plcs led the gainers, surging by 10.00% each while Guinea Insurance Plc posted the biggest loss, declining by 8.70%.

**MARKET STATISTICS**

INDICES	PREVIOUS	CURRENT	% CHG	% WTD	% MTD	% QTD	% YTD
ASI	106,698.50	108,361.10	1.56	2.19	2.42	2.56	5.28
NGS 30	3,950.56	4,002.81	1.32	1.66	2.00	2.08	5.01
ASEM	1,591.68	1,591.68	0.00	0.00	0.00	0.24	0.50
BANKING	1,107.02	1,124.72	1.60	-0.05	-1.54	-3.04	3.71
CON. GOODS	2,105.00	2,141.74	1.75	4.69	6.82	17.95	23.68
INDUSTRIAL	3,369.72	3,372.27	0.08	0.15	0.23	-3.37	-5.60
INSURANCE	667.83	657.07	-1.61	1.03	-2.51	-5.94	-8.49
NGX LII	7,683.78	7,975.12	3.79	5.18	6.20	5.61	14.65
OIL & GAS	2,411.31	2,482.90	2.97	5.62	5.45	0.98	-8.45
PREMIUM BOARD	10,067.67	10,324.11	2.55	2.65	2.89	1.50	6.22

## SUMMARILY STATISTICS

	PREVIOUS	CURRENT	% CHG
MKT CAP	67.0602	68.1052	1.56
VOLUME	569,041,109	475,459,089	-16.45
VALUE	18.9341	13.8991	-26.59
DEALS	18,612	17,575	-5.57
STOCK TRADED	127	126	-0.79
GAINERS	35	42	20.00
LOSERS	29	25	-13.79
UNCHANGED	63	59	-6.35

### TOP GAINERS

TICKER	CLOSE	GAIN	%
NNFM	82.50	7.50	10.00
NESTLE	1,210.00	110.00	10.00
ETI	25.85	2.35	10.00
BETAGLAS	132.80	12.05	9.98
AUSTINLAZ	1.88	0.17	9.94
ACADEMY	3.26	0.29	9.76
TRIPPLEG	1.96	0.17	9.50
INTENEGINS	1.51	0.13	9.42
MULTIVERSE	7.60	0.65	9.35
MTNN	284.90	23.90	9.16

### TOP LOSERS

TICKER	CLOSE	LOSS	%
GUINEAINS	0.63	-0.06	-8.70
DAARCOMM	0.55	-0.04	-6.78
VFDGROUP	17.00	-1.20	-6.59
WAPIC	2.01	-0.13	-6.07
REGALINS	0.61	-0.03	-4.69
MEYER	8.00	-0.35	-4.19
TRANSCORP	43.25	-1.75	-3.89
ABCTRANS	2.28	-0.09	-3.80
UNIVINSURE	0.51	-0.02	-3.77
CUTIX	2.41	-0.09	-3.60

Ranking is done based on % gain/loss

### 10 MOST ACTIVE STOCKS

TICKER	VOLUME	CLOSE	CHNG
ACCESSCORP	103,915,333	21.25	0.20
GTCO	37,985,403	65.00	1.55
UBA	30,731,240	34.50	0.60
STERLINGNG	27,176,773	5.65	0.30
ZENITHBANK	26,184,008	48.00	1.05
CAVERTON	13,792,806	2.92	0.00
FIDELITYBK	13,488,109	20.00	-0.10
AIICO	11,666,106	1.67	-0.01
ELLAHLAKES	10,809,599	3.09	0.00
CHAMS	9,399,645	2.16	0.04

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